



Paris, May 10, 2007

Implementation of one-for-twenty bonus share allocation

The Executive Board decided at its meeting on May, 2nd, 2007 to increase the share capital by incorporation of share premiums, reserves, merger or contribution premium accounts, and by creating 2 595 414 new shares to be allocated as a bonus to shareholders on the basis of one new share for twenty existing shares.

The allocation operations will begin on May, 10, 2007

- All shares acquired before May, 10, 2007 will qualify for this allocation;
- The new shares will carry rights as of January 1st, 2007;
- The new shares can be registered or bearer, at the shareholder's choice.

Allocation rights are non-negotiable

- Each shareholder will receive without charge a whole number of shares on the basis of one new share for every twenty held on May, 9, 2007;
- Shares corresponding to the bonus allocation rights of fractional shares will be put on the market and Eurazeo will pay negotiation expenses;
- Settlement of fractional shares will be made in cash in the 30 days following inscription on the shareholder's account of the whole number of new shares allocated.

Examples

A shareholder who has 23 shares will automatically receive 1 new share (1 new share for 20 existing shares) and will be compensated on the basis of the fraction of the new share that corresponds to the 3 remaining shares that constitute fractional shares.

A shareholder possessing 4 shares will be compensated on the basis of the fraction of the new share that corresponds to the 4 shares constituting fractional shares.

This operation will be directed through the offices of the following institutions:

- Lazard Frères Banque, centralizing bank (aff 172)
- BNP Paribas Securities Services (aff 30)
- Crédit Agricole S.A (aff 27)
- Société Générale (aff 42)
- CACEIS Corporate Trust (aff 23)
- Crédit Lyonnais Gestitres (aff 49)
- CNCEP Gestitres (aff 50)
- Natexis Banques Populaires (aff 61)
- IXIS Investor Services (aff 22)

About Eurazeo

With more than €6 billion in diversified assets and a market capitalisation of €6 billion, Eurazeo is one of the leading listed European investment companies. Eurazeo is a majority or key shareholder in companies such as Europcar, Rexel, B&B Hotels and ANF. Eurazeo also holds significant stakes in Danone, Veolia and L'Air Liquide.

Eurazeo is quoted on Eurolist by Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

Eurazeo 2007 agenda

Half Year 2007 revenues will be released on August 13, 2007

Half Year 2007 results will be released on August 29, 2007

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