

| Paris, April 20, 2009

**NOTICE OF COMBINED ANNUAL GENERAL MEETING
(ORDINARY & EXTRAORDINARY)**

The Combined Annual General Meeting will be held on

**Friday, 29 May 2009 at 10:00 AM
at the Pavillon Gabriel,
5, avenue Gabriel,
75008 Paris, France**

Meeting attendance

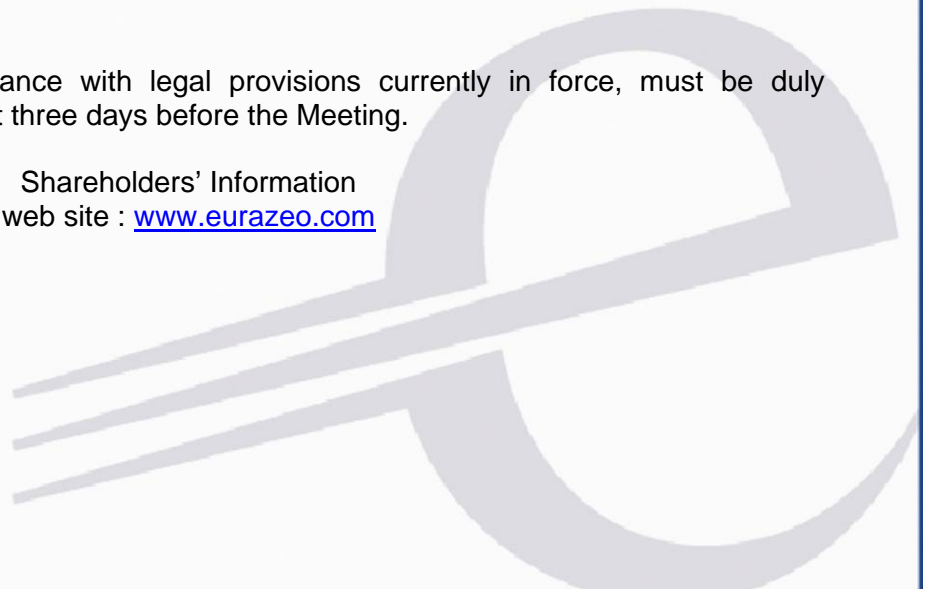
- **If you hold registered shares**, you must be shareholder of record at least three business days before the Meeting (i.e. Monday May 25, at midnight Paris time).
- **If you hold bearer shares**, you must be shareholder of record in the accounts held by the custodian of your shares at least three business days before the Meeting, (i.e. Monday May 25, at midnight Paris time). You must have the custodian of your shares address a participation notice certifying that the shares belong to you, at least three days before the General Meeting, at Lazard Frères Banque, 121, boulevard Haussmann, 75008 Paris, France.

Shareholders who wish to attend the Meeting personally should request an entry card from the custodian of their shares.

Proxy or Postal Voting Procedure

- All holders of registered shares will be sent a proxy and a postal voting form.
- Holders of bearer shares wishing to vote by mail may obtain the voting form by submitting by registered mail with return receipt requested a written request. This written request must be received at least six days before the Meeting, at either Lazard Frères Banque, 121, boulevard Haussmann, 75008 Paris, France, or the registered office of the Company at 32, rue de Monceau, 75008 Paris, France.
- Proxy forms drawn in accordance with legal provisions currently in force, must be duly completed and returned at least three days before the Meeting.

Shareholders' Information
web site : www.eurazeo.com



About Eurazeo

With diversified assets, a strong investment capacity, and a long-term investment period, Eurazeo is a leading listed European investment company. Among the private equity leaders, Eurazeo is the majority or key shareholder in APCOA, B&B Hotels, ELIS, Europcar, Rexel, ANF and Accor, in which it is, together with Colony, the biggest shareholder. Eurazeo is also the major shareholder in Danone.

Eurazeo is listed on Eurolist by Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

Eurazeo 2009 financial calendar

- ✓ 1st Quarter 2009 revenues will be released on May 13, 2009
- ✓ Annual Shareholders' Meeting will take place on May 29, 2009
- ✓ 1st Half 2009 revenues and results will be released on August 28, 2009
- ✓ 3rd Quarter 2009 revenues will be released on November 13, 2009

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