



Paris, November 16, 2007

Eurazeo finalizes the acquisition of a stake in Sirti through Euraleo

Eurazeo today finalized the acquisition of a stake in Sirti S.p.A. through Euraleo, its 50/50 Italian joint-venture with Gruppo Banca Leonardo. Sirti is the leading company in Italy in the engineering and implementation of telecommunication networks and systems. Sirti's strong experience and in-depth technical expertise allow it to provide customers with cutting-edge solutions for all telecommunication and ICT fields.

The underlying price per share for the transaction is €2.65, implying a valuation for 100% of the shares of €588 million. The transaction corresponds to a Euraleo equity investment of €48 million to €67 million, depending on the tender offer, of which half will come from Eurazeo and Eurazeo Co-Investment Partners (ECIP).

Euraleo is making this acquisition jointly with 21 Partners SGR, and in partnership with the Investindustrial and Clessidra investment funds and the Stella Jones and Techint industrial groups. Together this group of investors, using an investment vehicle, will acquire 70% of Sirti.

The transaction has received the approval of the European Commission.

This transaction, Euraleo's second since its creation in 2006, underlines Eurazeo's interest in the Italian market, and more broadly its European ambitions.

About Euraleo

Euraleo is a 50/50 joint venture established in 2006 by Eurazeo and Gruppo Banca Leonardo. Euraleo is dedicated to pursuing private equity opportunities in the Italian market. The joint venture combines the skills and expertise of Eurazeo in the private equity sector with Banca Leonardo's investment banking capabilities and deep knowledge and experience of the Italian market. Euraleo has two investments in its portfolio: Intercos and Sirti.

About Eurazeo

With more than €6 billion in diversified assets and a market capitalization in excess of €5 billion, Eurazeo is a leading listed European investment company. Eurazeo is a majority or key shareholder in companies such as APCOA, B&B Hotels, ELIS, Europcar, Rexel and ANF. Eurazeo is also the major shareholder of Air Liquide and Danone.

Eurazeo is quoted on Eurolist by Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

Eurazeo agenda

Full Year 2007 revenues will be released on February 15, 2008

Full Year 2007 results will be released on March 27, 2008

For further information, please visit our website: www.eurazeo.com

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