



Paris, October 4, 2007

Eurazeo closes €2,276 million acquisition of ELIS

Eurazeo today announced it had finalized the acquisition of 100% of the share capital of ELIS for an enterprise value of €2,276 million, in accordance with the terms of the agreement signed on August 8, 2007. The closing of this transaction is further to the authorization from French and German Antitrust Authorities.

To finance this acquisition, Eurazeo invested €393 million of equity and Eurazeo Co-Investment Partners (ECIP), the Eurazeo co-investment fund, invested €75 million. Acquisition debt for a total amount of €1,850 million has been arranged and underwritten by BNP Paribas. The external growth strategy will be backed by a credit facility of up to €150 million, undrawn at the time of closing and, if required for significant acquisitions, by equity.

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About ELIS

With around 270,000 customers, ELIS is the European leader in rental and cleaning of textile and hygiene services. Its core activities include the rental and cleaning of uniforms, other textile items and well-being products, floor mats, water coolers and espresso coffee machines. Leader in the French market, the Group is also present in 8 other European countries (Portugal, Belgium, Spain, Italy, Germany, Luxembourg, Switzerland and the Czech Republic). ELIS has revenues of around €1 billion, with steady growth over the past 40 years, and employs c.13,000 people across Europe.

About Eurazeo

With more than €6 billion in diversified assets and a market capitalization in excess of €5.5 billion, Eurazeo is a leading listed European investment company. Eurazeo is a majority or key shareholder in companies such as Europcar, Rexel, B&B Hotels, APCOA, ELIS and ANF. Eurazeo also holds significant stakes in Danone, Air Liquide and Veolia.

Eurazeo is quoted on Eurolist by Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

Eurazeo agenda

3rd Quarter 2007 revenues will be released on November 14, 2007

Full Year 2007 revenues will be released on February 15, 2008

Full Year 2007 results will be released in March 2008

For further information, please visit our website: www.eurazeo.com

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