



Paris, 8 August 2007

Eurazeo has reached an agreement with PAI partners to acquire ELIS for €2.28 billion

Eurazeo today announced it has reached an agreement with PAI partners regarding the acquisition of ELIS, the European leader in rental and cleaning of textile and hygiene services, for an enterprise value of €2.28 billion. The transaction is subject only to the authorizations of the relevant French and German competition authorities which are expected to occur early in the fourth quarter 2007.

Eurazeo and Eurazeo Co-Investment Partners (ECIP) will between them make an equity investment of approximately €500 million. The management of ELIS will also invest alongside Eurazeo and ECIP in the acquisition vehicle.

With around 270,000 customers, ELIS is the European leader in rental and cleaning of textile and hygiene services. Its core activities include the rental, distribution and cleaning of uniforms, other textile items such as flat linen, and well-being products such as washroom equipment, floor mats, water coolers and espresso coffee machines. Leader in the French market, the Group is also present in eight other European countries (Portugal, Belgium, Spain, Italy, Germany, Luxembourg, Switzerland and the Czech Republic). ELIS has revenues of around €950 million, with steady growth over the past 40 years, and employs c.13,000 people across Europe.

Gilbert Saada, member of the Eurazeo executive board, said: "ELIS is a leading company which benefits from solid growth potential across Europe as the outsourcing of rental and cleaning of textile and hygiene services continues to increase. We will look to expand internationally and develop its activities in countries such as Germany, Italy, Belgium, Portugal and Spain where ELIS already has leading positions and explore new markets, products and service offerings."

About Eurazeo

With more than €6 billion in diversified assets and a market capitalisation of €5.5 billion, Eurazeo is a leading listed European investment company. Eurazeo is a majority or key shareholder in companies such as APCOA, Europcar, Rexel, B&B Hotels and ANF. Eurazeo also holds significant stakes in Danone, Veolia and L'Air Liquide.

Eurazeo is quoted on Eurolist by Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

Eurazeo 2007 agenda

Half Year 2007 revenues will be released on August 13, 2007

Half Year 2007 results will be released on August 28, 2007

3rd Quarter 2007 revenues will be released on October 15, 2007

For further information, please visit our website: www.eurazeo.com

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